BEFORE THE BOARD OF PERSONNEL APPEALS

TEARSTERS, CHARTELES, WARRINGSEMEN, AND HELPERS—LOCAL 448, Complainant,

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PAVALLI COUNTY COPMISSIONERS, Tescondents. FINDINGS OF FACT, CONCLUSIONS OF LAW, AND OPDER AS HICOMEDICAD TO THE BOARD OF FERSONNEL APPEALS.

ULP-4-1973

The above-entitled natter came on for hearing before Peter O. Maltese,
Esq., duly appointed hearing examiner for the Board of Personnel Appeals, in
Bunilton, Mostana on December 7, 1973, junious otherwise specified, all dates
berein are 1973), pursuant to a complaint filed by the above-entitled Oreplainant
in accordance with Section 59-1607, R.C.M., 1947. The hearing was held after
a notice of hearing and a copy of the complaint had been personally served on
Howard Names, Ravalli County Commissioner, November 28, by Robert B. Jersen,
Esecutive Secretary of the Board of Personnel Appeals and after a notice of
bearing had been sent by certified mail, Number 436873 and received on December
3rd by the Complainant.

The Complainant was represented by Robert Skelton, Esq. of the law firm of Skelton and Knight, Missoula, Montana; the Respondent was represented by Jeresy G. Thane, Esq. of the law firm of Norden, Thane, Mainer and Milliams, Missoula, Montana.

Basically at issue here is Respondent's underlying reason for discharging eleven employees of the Ravalli County Road and Bridge Department (hereinafter called the Road and Bridge Department or the Department). The Complainant maintains that Despondent's setion was discriminatorily motivated, in violation of Sections 59-1603 and 59-1605, R.C.M., 1947, because of the union sympathy or activity of those employees; Respondent insists that its motivation was purely economic, and that these particular individuals were selected for discharge because they were less officient than others with lower seniority in the same category who were retained in its employ.

During the hearing I took notions of Counsel These and Counsel Skelton under advisement as well as an objection to evidence by Counsel These. $M_{\rm F}$

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rulings on those notions and objection to evidence are as follows:

- 1. Counsel Thame's sotion that the hearing be vacated because the complaint was not verified as required by the encapency rules of the Board of Personnel Appeals is denied. No prejudice has been shown by Respondents and no substantial rights of the parties were impaired by this technical defect. Furthermore, Oxmeel for Oxmelainant remedied the defect by submitting a verification to the complaint at the hearing which was accepted by the Bearing Examiner.
- 2. Counsel Theme's notice that the hearing be vacated because the sotice of hearing violated the emergency rules of the Doard of Personnal Appeals is denied. No prejudice has been shown by Pespondents and no substantial rights of the parties were impaired.
 - 3. Counsel Thane's notion to dismiss the complaint is denied.
- 4. Counsel Shelton's motion for any appropriate temporary relief was denied by order of the Hearing Exeminer dated December 11, 1973, and served by prepaid mail upon all counsel of record.
- Counsel Theme's objection to testimony by Earl Short about a conversation between Short and his foremen, Bud Dyo, is sustained.

Upon the entire record in this case, and from my observation of the witnesses, and their demander on the witness stard, and upon substantial, reliable evidence, I make the following:

FIREDINGS OF FACT

- The Respondents, Howard Harmer, Ribrin Spannith, and James McKinley, are the County Commissioners for Havalli County. As the County Commissioners, Respondents have general control and supervision of the Road and Bridge Department.
- The Complainant is the Teamstern, Chauffeurs, Warehousemen and Helpern-Local 448 (hereinafter called Incal 448).
- 3. The complaint of Local 448 alleged that cloven employees of the Road and Bridge Department were discharged—ten on October 24th, and one on or about July 28—without regard to seniority because of their union sympathy or activity and that the discharge of these employees resulted in violation

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4. The Respondents contend that the discharge of the eleven employees was wholly uncellated to their union activity or sympathy; and that, on the contrary, they were prompted by purely economic considerations, while the selection of the employees to be discharged was because they were the least efficient.

7. 8: 5. The eleven employees in question were either actively engaged in union activities or sympethized with the union. Many of the discharged employees communicated their feelings about the union to co-employees.

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6. Cecil Williams, President and Basiness Manager of Local 448, held throe meetings with Road and Bridge Exployees in 1973. Marlen Clark, one of the discharged employees telephoned Williams prior to January 10th and requested Williams to must with exployees of the Road and Bridge Department about organizing the group. The first meeting was held on January 10th, the second moeting on or about April 6th, and the third meeting on July 16th. Imployees of the Road and Bridge Department signed union authorization cands at the first two meetings.

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After the July 16th meeting, Williams sent a letter (Petitioner's Exhibit: 46) to the Respondents. This letter, dated July 23, stated that fixed 448 represented "Employees working for Havalli County Road Department." In the letter, Williams requested that the Respondents make no "changes in wages or working conditions for these employees" until they were negotiated and requested that a meeting be held to commence negotiations.

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A mosting between Complainant and Respondents was held August 7th in Remilton. At the meeting the Respondents received a copy of a proposed contract from the Complainant. Another mosting was held between the Complainant and Respondent on August 27th in which parts of the proposed contract were discussed.

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Complainant sent the Labor Standards Division a list of the employees who had signed union authorization cards. An election was requested. Tony Softich, Administrator of the Labor Standards Division, held a pre-election meeting October Inc. The election, to determine which if any union would

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 represent the employees, was held October 16th. Because the results of the election were indecisive a run-off election was schoduled and held on November 7th. Ten ballots cast at the run-off election were challenged by Coursel Thans, who was acting on behalf of the Respondents, on the grounds that the individuals who cast the ballots were no longer employees of the Read and Bridge Department.

7. Patrick W. Flanegan was discharged from the Road and Bridge Department on or about July 28th. Phillip G. Richards, Harlen B. Clark, Thuras W. Richards, Nobert F. Evanoff, Homer N. Jones, Earl Short, Eldon D. Wildey, Hanry M. Suarez, Edward A. Schreckendgust, and James D. Loesch were discharged from the Boad and Bridge Department on October 24th.

The employees discharged October 24th had each worked the following number of years for Rawalli County:

Exclon Clark	15½ yearn
Thomas W. Richards	9% years
Pobert F. Evanoff	5 years
Nomer N. Jones	44 years
Phillip G. Richards	\mathcal{P}_2 years
Earl Short	2 years
Eldon D. Wildey	Ik years
Nenry M. Suarez	1½ years
ROward A. Schreckendgust	1 year
James D. Loesch	1 year

Patrick W. Flanagan had worked for Ravalli County approximately one and a half years before he was discharged on or about July 20th.

The employees in question had worked for the Boad and Bridge Department. Longer than many of the employees that were retained by the Department after October 24th. Clark and Thomas Richards had worked longer than eleven retained employees, Evanoff longer than ten retained employees, Jones Longer than eight retained employees, Fhillip Richards longer than eight retained employees, Short longer than six retained employees, Mildey and Buancz longer than three retained employees, Schreckendpust and Loosch longer than one

retained employee.

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The evidence clearly showed that the Road and Bridge Department did soft have an established seniority plan—express or implied. However, the evidence did show that the job experience of the employees, or their length of employment with the County was a factor that was taken into account by the Respondents for their selection of employees to be discharged.

The employees discharged October 24th were not given notice of their pending discharge even though the determination of who was to be discharged was made prior to July 16th. The Respondents testified that they did not give notice to the employees because they construed the language "We respectfully request that you do not make any changes in wages or working conditions for these employees, until the same have been regotiated between a representative of your county and this local Union" contained in William's letter of July 23rd (Petitioner's Exhibit \$6) to mean that they were precluded from giving notice. The Respondents testified that they also received the impression from Tony Softich, prior to the October 16th election, that they could not make any changes of personnel or give the employees notice. I do not credit this testimony. The Respondents purported construction of the language in William's letter seems implausible, judging from the plain meaning of those words. It is difficult to determine that Tony Softich may have said that would have given the Respondents their impression since Softich did not testify at the bearing.

8. The determination of which men would be discharged was made jointly by the Respondents and the Supervisor of the Road and Bridge Department, George Clube, prior to the release of the preliminary budget July 16th. Clube made recommendations to the Respondents as to who should be discharged, which received great weight by the Respondents.

Basically, the Respondents contend that the employees in question were discharged because of occurance considerations and that the employees selected for discharge were those that were dissatisfied with their job or were less beceficial to the county in terms of job performance.

The Road and Bridge Department was beset with financial problems when

the employees were discharged October 24th. The normal size of the Bridge and Road Department is between eighteen and twenty-two employees. Rosever, the Boad and Bridge Department hired as many as thirty-eight employees in 1973 because of spring flooding in many areas of Ravalli County which consed considerable damage to the County's roads and bridges. The salaries of additional employees were paid partly through emergency funds which Ravalli County qualified for because of the flooding. Most of the County during the flooding had been repaired by July, and no emergency funds were granted to the county for fiscal year 1973-1974. (Ravalli County's fiscal year bogins on July 1st and ends June 30th).

In fiscal year 1972-1973, the following amounts of money were budgeted for salaries on the Road and Bridge Department:

In fiscal year 1973-1974, the following empunts of noney were budgeted for salaries on the Road and Bridge Department:

As these figures show, Ravalli County had \$38,554.25 less to expend on salaries for the Road and Bridge Department in fiscal year 1973-1974.

Also in fiscal year 1972-1973, Revalli County had Brengerdy Employment Act funds (bereinafter called E.E.A. funds) to augment the budget for Road and Bridge Department salaries. These funds were equivalent to the wages of four employees. However, the state of Montana discontinued these funds on June 30th. Thus, employees paid by E.E.A. funds had to be picked up under the county's regular payroil funds.

Purportailly because of the lower budget for salaries and the completion of most of the work caused by the spring flooding, ton employees were discharged 1 from the Department prior to October 24th-one being Patrick W. Flanagan-and ten of the employees in question were discharged October 24th.

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The budget for fiscal year 1973-1974 nade allowances for the payment of salaries for the first three months of fiscal year 1973-1974 to those employees that would be discharged. Respondents testified that the employers were rothined July, August, and September because those months are the busiest ponths of the year for the Department. The employees were retained in October, according to Respondent's testimony, because of the union election that was held October 16th, and Respondent's purported belief that they could not discharge the employees until after the election. Because of the retention of these employees, fifty-four per cent of the budget for salaries was expended after four months of fiscal year 1973-1974.

Clube listed a number of reasons why be recommended the discharge of certain employees to the Respondents. Clute testified that he developed these reasons from his observations of the employees and by reports from other personnel. Most of Clute's reasons relate to the employee's dissatiafaction with their jobs or wages, their infraction of rules, or their poor job porformance. A canalog of Clute's reasons, by employee, follows:

Barlen Clark. In his testimony Clube characterized Clark as dissatisfied with his work because Clark wanted more wages and complained about running a crusher.

On one occasion Clube said that two employees of the Department, Gill Missour and Bd Schreckeniquet, reported to him that Clark had threatened them that if they failed to sign union authorization cards he would "make it so hard on them that they would quit."

Clute stated that when Clark was driving a truck for the Department, he left for work from the county shops late and returned early, and he failed to maintain his track properly.

According to Clute, Clark was ineffective as a foresan when he served In that capacity. Clute testified that when Clark was a bridge foreman his crew did not accomplish their tasks.

Clute told of an occasion when the crusher Clark was running broke down. Clube stated that Clark failed to call the county shop for a mechanic to repair

Clute said that, on one occasion, be requested Richards to take a radio

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out of the cab in the leader Richards operated, and that Richards would not. Eventually, Clute removed the radio from the cab bineelf.

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Patrick W. Flanagan. In his testimony Clute characterized Flenagan on dissatisfied with his work because he complained about driving a truck and when he was transferred to a bridge crew as a result of his complaints, he complained about working on the bridge crew.

Earl Short. Clubs testified that he had received "reports" that Short was discatisfied with his job. Clute stated that Short was hired under the E.E.A. and that the funds from that program were discontinued June 30th.

Sharry M. Shares and Eldon D. Wildey. Cluth testified that Shares and Wildey were discharged because they were some of the later men that were hired on by the Department.

James D. Locach and Edward A. Schreckendquat. Clube testified that both Locach and Schreckendquat were hired under the E.E.A. and that the funds from that program were discontinued June 30th. Clubs stated that Locach was one of the newer employees and that Schreckendquat was hired on a temporary basis.

The reasons Clute assigns to some of the employees for recommending their discharge to the Respondents are believable and are not disputed by the evidence before me. I refer specifically to the employees, Earl Short, Henry M. Suarez, Eldon D. Wildey, James D. Loesch, and Edward A. Schreckendgust. All of these employees were relatively new employees of the Department. Home had worked longer than two years for the Department. Nost, if not all, of these employees were hired either under the E.E.A. or for the bridge disaster crow. The evidence clearly shows that the E.E.A. funds were discontinued June 30th and additional bridge disaster funds were not granted to the county for fiscal year 1973-1974. Acknowledging that the Boad and Bridge Department had financial problems, Clute's reasons for selecting these employees for discharge seems reasonable.

I do not credit Clube's testimony as to the reasons he recommended the discharge of Clark, Jones, Evanoff, and Tom and Phil Richards to the Respondents. Most of Clube's reasons as to these men are disputed by other testimony, or if analyzed are not creditable.

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An analysis of Clube's remoons why he recommended the discharge of Clark, Jones, Evanoff, and Tow and Phil Richards shows:

Ed Schreckendqust denied that Clark ever throatened him to pressure him to sign a union authorization card. Bill Mischer, the other employee allegedly threatesed by Clark, sever testified at the hearing.

Clark testified that when the crusher broke down he did call a machanic and that he kept the crusher crow at the crusher sight because there were many things that the crew could accomplish there.

Clark testified that he was never advised by the Commissioners or by Clubs that his work was unsatisfactory.

Evanoff testified that he was never reprinanced for his job performance, Clube stated that Jones may have been responsible for the damage to an old dozer. In Clute's words: "There was always a question on it." Clute was speculating that Jones may have damaged the dozer-not that he actually did. Jones testified that the dozer was in a state of disrepair and that he protested running it in that condition. Jones also testified

Jones denied that he over called the Comissioners "crocks".

Clure really did not know why the water truck was tipped over by Phil Richards. By speculated it may have been caused by Richards's negligence.

Clube did not have first hard knowledge that Thomas Richards was alsoping on the job.

Thomas Richards denied that he ever operated the loader without the back-up signal being on.

Clute's reasons for recommending Flanagan's discharge are not convincing. Clute testified that Flanagan was a "good truck driver", and that he wrote him a rexponentiation after he left the employ of the Department. These actions are hardly consistent with characterizing Planagan as dissatisfied with his work because he complained about his job. I credit Planagan's own testimony as to why he was discharged. Flanagan, a very sincere and creditable witness, testified that he was on vacation when he injured himself in a sotorcycle accident. His wife informed Cluts that he would have to take sick leave.

Flanagan was told to find another job because he had been taking off too much time. Flanagan's discharge does not seem to fit the patterns of the other discharges. Flanagan was discharged approximately those months carlier than the other employees; there is no evidence that he was hired under S.E.A. or for the bridge disaster crew; his own creditable version of why he was discharged pertainly is not pretextual.

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Taking Clute's testimony as a whole, I do not credit it. Often times
his testimony seemed avasive. On other occasions when testifying he could
not remember important dates or facts. However, what damaged Chute's credibility
most was evidence of an almost complete absence of prior censure, varning,
criticism, rebuile, or other indication of dissatisfaction by Clute with the
work performance, or work attitude of the discharged amployees. Of course,
Clute would have little reason to display any dissatisfaction with employees
Short, Suares, Wildey, Losech or Schreckendquet. His reasons for recommending
their discharge did not concern their job performance. Such is not the case
with employees Clark, Jones, Evenoff and Ton and Phil Richards, and the
almost complete lack of an indication of dissatisfaction by Clute with these
employees tends to skew that his reasons for recommending their discharge to
the Respondents was pretextual.

9. Clube was aware that some employees of the Road and Bridge Department were involved in union activities. Clube testified that he knew in late January that Local 448 and employees of the Road and Bridge Department had a recting. He also testified that he knew about the other meetings Local 448 held with employees of the Department.

Clute was also sware of which individuals were active in the union although his testimony is conflicting on this point. In answer to a question by Counsel Thane, "Did you personally know who the people that were active, pushing the union, either of the unions were?" Clute replied, "I had my ideas," Also Clute welked into one meeting between Local 448 and the employees that was held at the county shop and observed the neeting for two or three minutes. Phil Richards testified that he knew that Clute was aware of his activity with the union. Clute testified that he was aware that Clark was

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involved in the union because of a purported threat by Clark to two employees to sign authorization cards.

Howard Hammer testified that he was aware of one or two employees that were active in the union, and that he had heard runors from time to time that there was union activity within the Department.

10. Howard Hammer admitted to Cheryl Dichards, the wife of Ton Richards, that the men selected for discharge were doing a satisfactory job and that her husband was a "good worker". In answer to her question of May were they selected for discharge, Hammer replied, "These men have been causing problems and they were in politics." Hammer stated that this had been going on since last spring. The clear implication of Hammer's statement was that the employeen had been discharged because of their union activities. Mrs. Richards was a very craditable and convincing witness.

11. Pesolution and Pationale.

(A) I find that Respondent's discharge of Harlen B. Clark, Thomas W.

Richards, Robert F. Evanoff, Homer N. Jones and Phillip G. Richards under
the circumstances detailed were in violation of the Collective Bargaining
Act for Public Employees and that Respondent's alleged reasons for their
discharge are pretextual. I have given weight to the following considerations:

The timing of the discharge. The discharge took place after an indeclaive union election October 16th and fourteen days before a run-off election in which ten ballots cast by discharged employees were challenged by Respondents.

The precipitate nature of the discharge. The above-mentioned employees were not given any prior notice of discharge. The Respondent's explanation of why notice was not given is implausible.

Respondents inadequate explanation of reasons for discharge. The Respondents did not adequately explain their reasons for the discharge of the five above-mentioned exployees.

Absence of an indication of disantisfaction by Respondent. There was an almost complete absence of prior censure, warning, criticism, rebuke or other indication of disantisfaction by the Supervisor of the Department or the Baspondents with the work performance or work attitude of the five above-mentioned employees...

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31 32 The experience of the shows-mentioned amployees. The five above-mentioned amployees had thirty-saven and one-half years of experience enoug them with the Department. None had less than three and one-half years experience with the Department.

Union activity of above-mentioned employees. The record is replete with evidence that the five above-mentioned employees were actively involved with attempts to organize the Department and had union sympathies.

Record adequately establishes that Clute was mease of the union activities or sympathies of the shows-mentioned employees. The record adequately establishes that themer was aware of the union activities or sympathies of the above-mentioned employees.

(8) I find that the discharge of Earl Short, Henry M. Suarez, Eldon D. Wildey, James D. Locach, and Edward A. Schreckendgust was justified because Respondents had a valid economic basis for discharging them. I have given weight to the following considerations:

Financial difficulties of bespondent: The evidence clearly shows that fifty-four per cent of the County's budget for Boad and Bridge Department salaries was expended by the end of the fourth month of fiscal year 1973-1974, and that this was partly brought about by the elimination of E.E.A. funds and bridge disaster funds.

Source of revenue for salaries of the above-mentioned employees. The evidence adequately establishes that most, if not all of the above-mentioned employees were hired with E.E.A. funds or bridge disaster funds which were discontinued prior to July 1st.

Lack of experience of above-mentioned employees. The above-mentioned employees were relatively new employees of the Department. None had worked longer than two years for the Department.

(C) I find that the discharge of Patrick W. Planagan was justified because the Despondents were legitimately exercising their managerial prerospatives. I have given weight to the following considerations:

Date of discharge of employee. The above-mentioned employee was discharged

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almost three months prior to the union election.

Lack of experience of employee. The above-mentioned employee had only one and one-half years experience with the Department.

Beason for discharge. Flanagan's own testimony as to why he was discharged eliminates the possibility it is pretextual.

CONCLUSIONS OF LAW

 That Respondents violated provisions of Section 59-1605, R.C.M.,
 1947 and are quilty of unfair labor practices as specified in Section 59-1605(1)(a)E(c), B.C.M., 1947 by discharging Harlen B. Clark, Thomas W.
 Richards, Robert F. Evenoff, Borer N. Jones, and Phillip G. Richards.

The discharge of said omployees was notivated by the employees involvement in union organizational activity, which are rights of public employees protected by Section 59-1603, R.C.M., 1947.

2. That Respondents were exercising their prerogatives to operate and manage their affairs as recognized by Section 59-1603, R.C.M., 1947 when they discharged Karl Short, Ridon D. Wildey, Benry M. Shinez, Mikenri A. Schreckendquot, James D. Loesch and Patrick W. Planegen.

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It is hereby codered that the Ravalli County Commissioners:

- Cases and desist from discouraging membership in or lawful activity
 on behalf of Teamsters, Chauffours, Warehousemen and Helpers--Local 448, or
 any other labor organization, by discharging any employee because he joined
 or assisted a labor organization or engaged in any concerted activity protected
 by Section 59-1603, R.C.M., 1947.
 - 2. Take the following affirmative action:
- (A) Offer to Harlen B. Clark, Thomas W. Richards, Nobert F. Evanoff, Homer N. Jones and Phillip G. Richards immediate and full reinstatement to their former or substantially equivalent positions, and make each of them whole for any loss of pay suffered in consequence of their discharge because of their engagement in union activity.
- (B) Notify the Executive Secretary of the Board of Personnel Appeals in writing, within twenty (20) days from receipt of this decision, what

1	steps have been taken to comply herewith.
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3	DATED on this lat day of February, 1974.
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5	Res o mair
6	Puter C. Malteso, Esq. Hearing Examinar
7	Board of Personnel Aggmals
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10	CERTIFICATE OF MAILING
22	I hereby certify that I mailed a true copy of the above Findings of Fact,
12	Conclusions of Law, and Order as Recommended to the Board of Personnel Appeals
13	tor
14	Jeremy G. Thane, Esc.
1.5	Counsel for Respondent Savings Contor Building
1.6	Missoula, My 59801
17	Robert Skelton, Enq. Counsel for Complainant
18	127 E. Main Hissoxila, Mr 59801
19	Patrick F. Books, Esq.
20	Chairman, Board of Personnel Appeals 218 Broacheny
21	Townsord, Mr 59644
22	on this lat day of Pebruary, 1974.
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24	BY Piter O. Malera
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